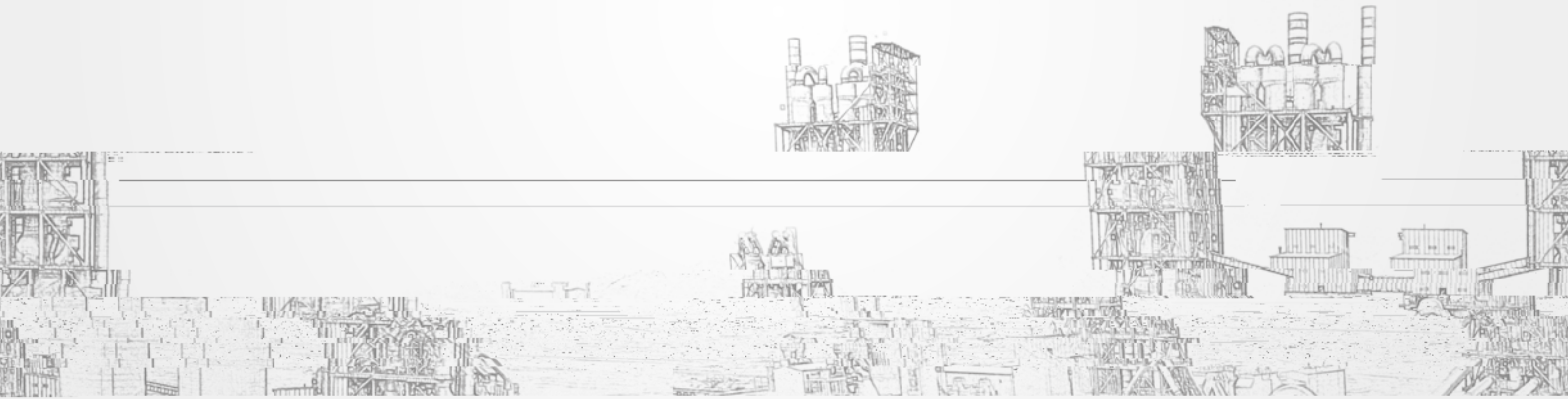




中国建材集团有限公司

China National Building Material Group Co., Ltd.

创新 绩效 和谐 责任



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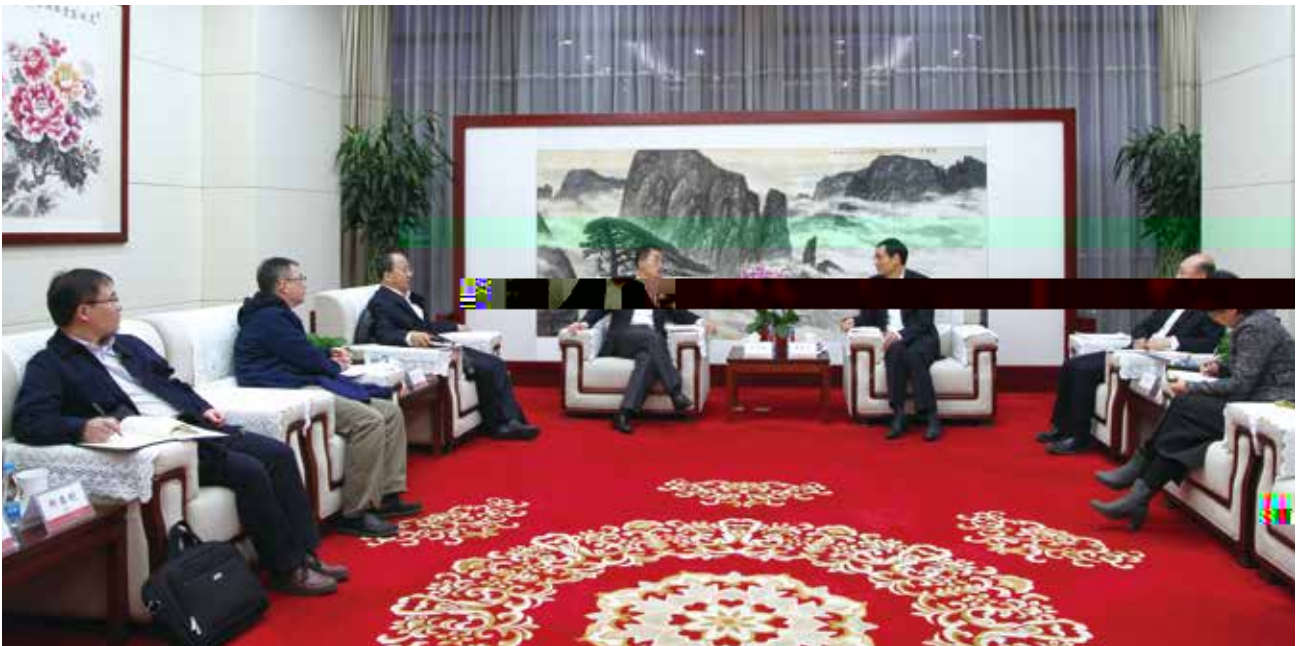
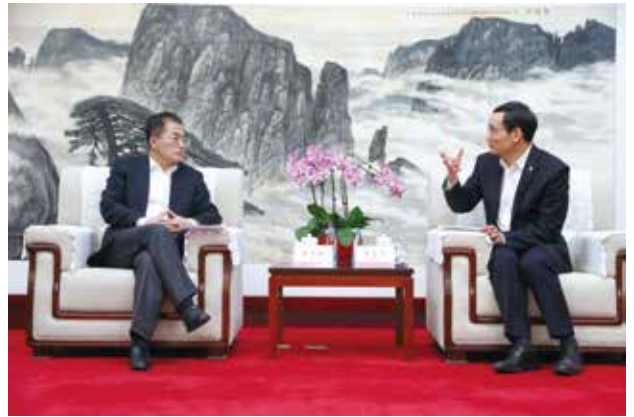
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热烈庆祝
中国建材集团有限公司
2020年度第一期中期票据（疫情防控债）成功发行
创全国同期限疫情防控中期票据发行新低！



北京银行
BANK OF BEIJING

中信银行
CHINA CITI BANK

主承销商/簿记管理人 联席承销商

| 债券简称 | 主体评级 | 发行期限(年) | 产品规模(亿元) | 发行利率 | 全场倍数 |
|-----------------|------|---------|----------|-------|------|
| 20中建材01 (疫情防控债) | AAA | 3 | 20 | 3.29% | 2.19 |

热烈庆祝中国建材股份有限公司
2020年公开发行公司债券（疫情防控债）
发行成功！

创2017年以来5年期公司债券、中期票据利率新低

| 债券简称 | 发行规模 | 发行期限 | 主体评级 | 票面利率 | 全场倍数 |
|--------|------|------|------|-------|-------|
| 20建材01 | 15亿元 | 5年期 | AAA | 3.18% | 2.19倍 |

牵头主承销商/簿记管理人 联席主承销商 联席主承销商 联席主承销商

中信建投证券 CHINA SECURITIES 中信证券 CICC 中信证券 光大证券

律师事务所 会计师事务所 评级机构

嘉厚律师事务所 JIAHUO LAW OFFICES bakertilly 天职国际 联合信用评级有限公司 United Credit Ratings Co., Ltd.

二〇二〇年三月

热烈庆祝
中国建材股份有限公司2020年可续期公司债券（疫情防控债）
成功发行！
创2017年以来全国市场同品种利率新低！

| 债券简称 | 发行规模 | 期限 | 票面利率 | 主体信用评级 | 认购倍数 |
|--------|------|-------|-------|---------|------|
| 20建材Y1 | 10亿 | 5+N-5 | 3.65% | AAA/AAA | 3.19 |

牵头主承销商 联席主承销商

中信建投证券 中信证券 光大证券 光大证券

热烈庆祝
凯业科技集团股份有限公司
2020年度第一期资产支持票据（疫情防控债）
圆满完成发行！

| 债券简称 | 发行规模 | 期限 | 票面利率 | 主体信用评级 | 认购倍数 |
|----------------|------|----|-------|--------|------|
| 20凯业01 (疫情防控债) | 10亿 | 3年 | 3.80% | AAA | 2.19 |

牵头主承销商 联席主承销商

中信建投证券 中信证券 光大证券 光大证券

热烈庆祝
中建材进出口有限公司2020年度第一期债权融资计划（疫情防控债）
发行成功！
创全国同期限企业债融资利率新低，支持材料领域发展

| 债券简称 | 发行规模 | 发行期限 | 票面利率 | 发行日期 |
|--------------------|--------|------|------|-----------|
| 20中建材进出口01 (疫情防控债) | 8000万元 | 3年 | 4.3% | 2020/3/30 |

牵头承销商 联席承销商

光大证券 中信建投证券 光大证券 光大证券





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▶ 全力以赴驰援全国66项抗疫应急工程



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以科技尖兵铸就疫情防控的钢铁长城



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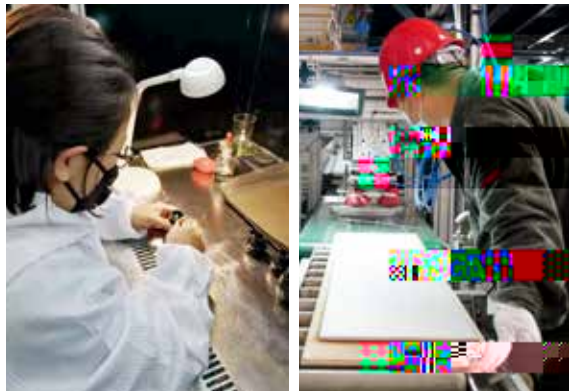
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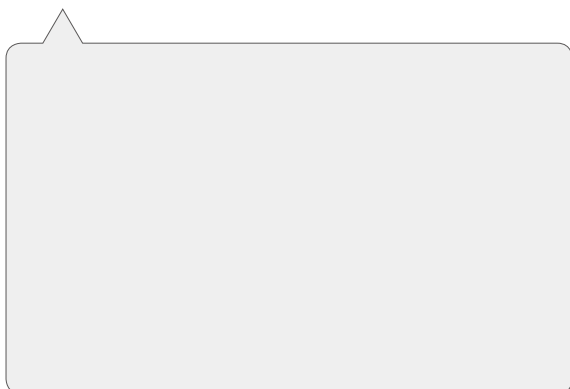
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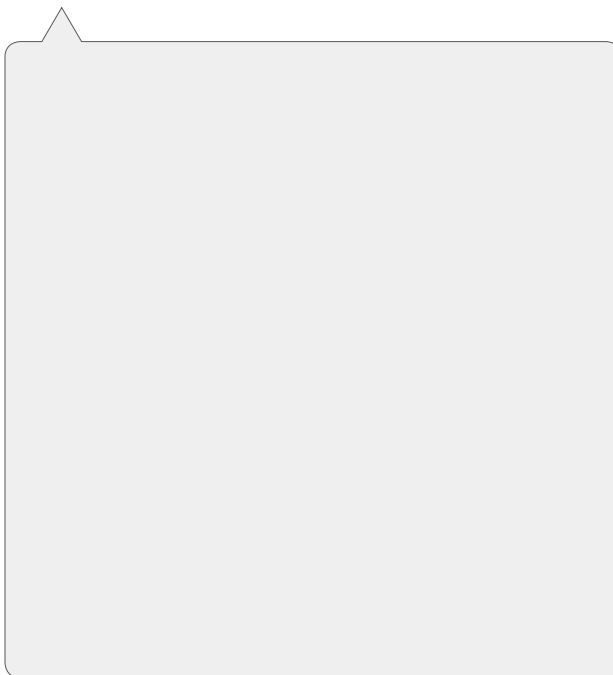
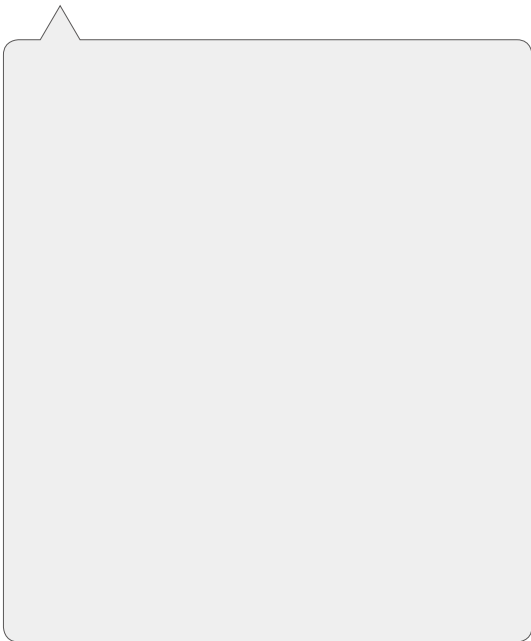
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LZ64.2- 2.X LZ62- 5.0
LZ66- 2.X



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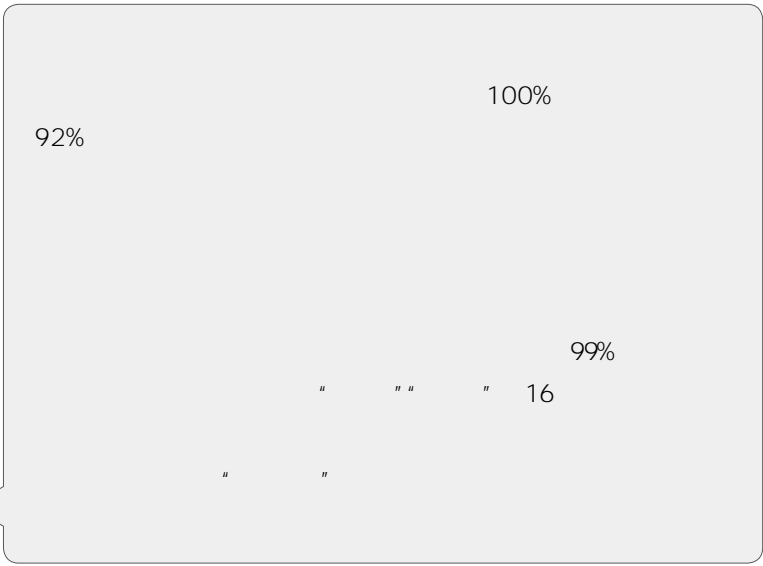
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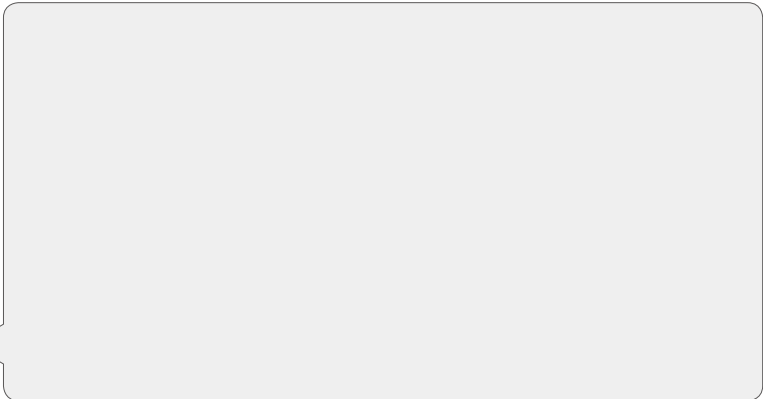
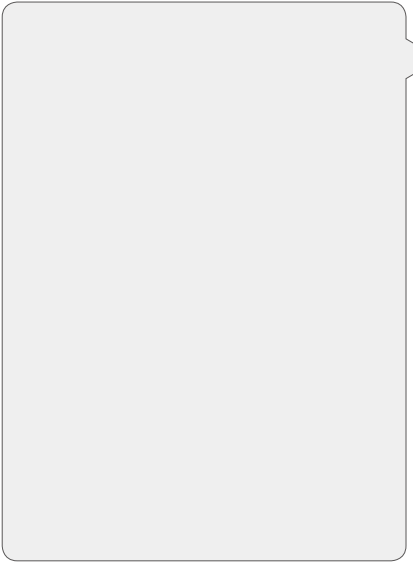
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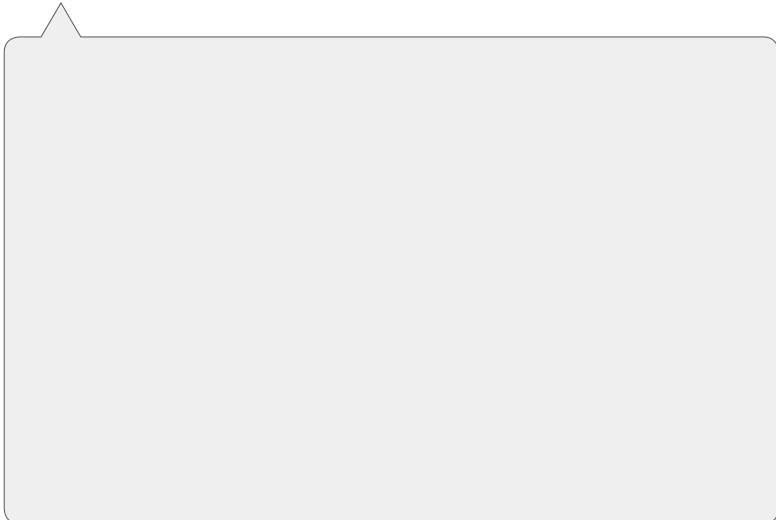
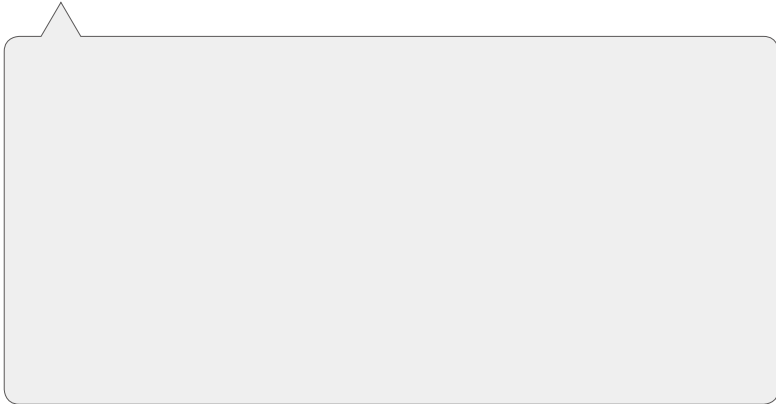




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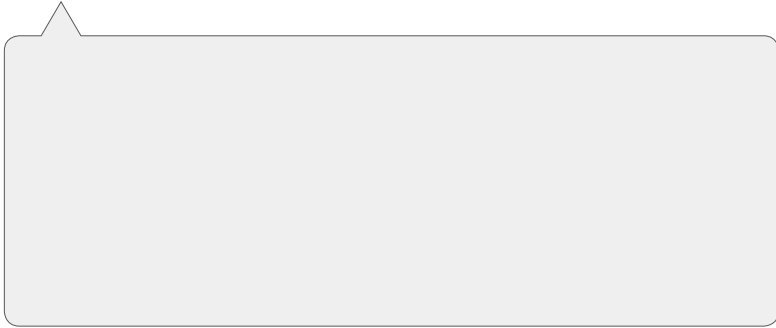
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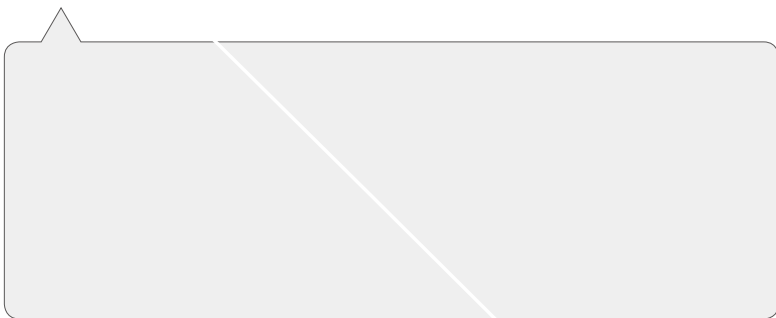
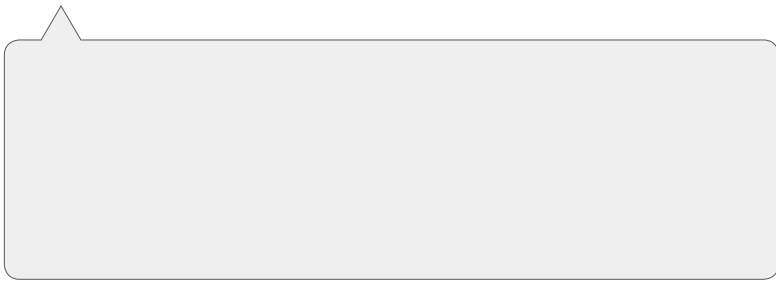
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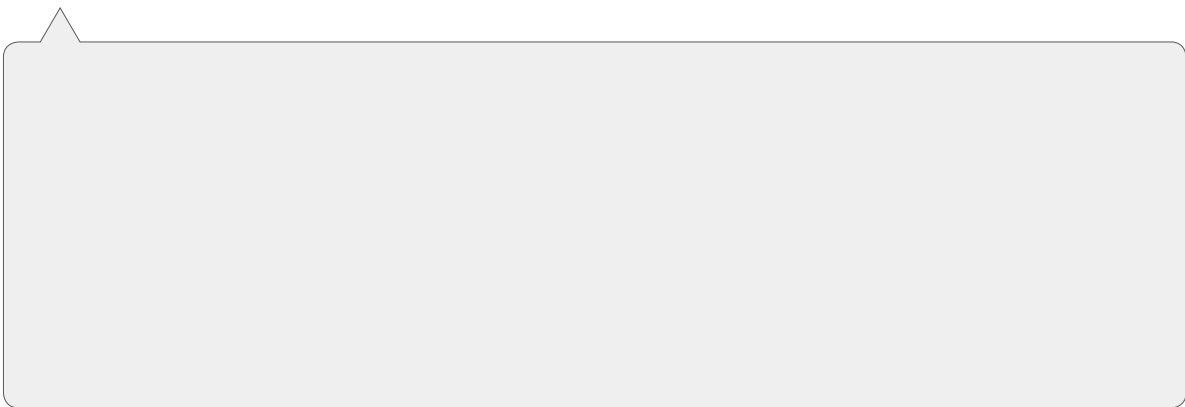
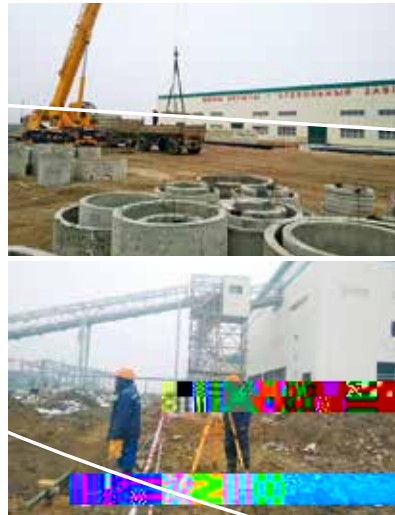
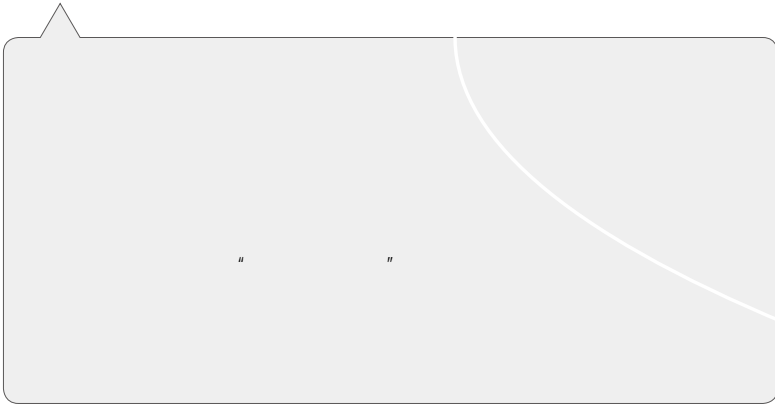




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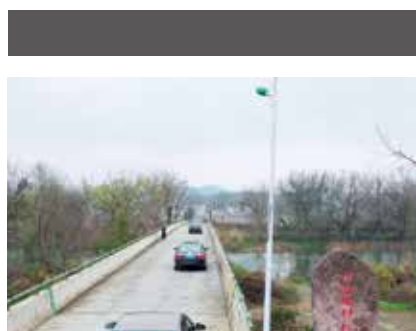
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狠抓“三精”管理 促进高质量发展

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“ ” KPI “ ” + “ 12+5”

“ 2422” 2022 “ 3+1” “ 6+5”

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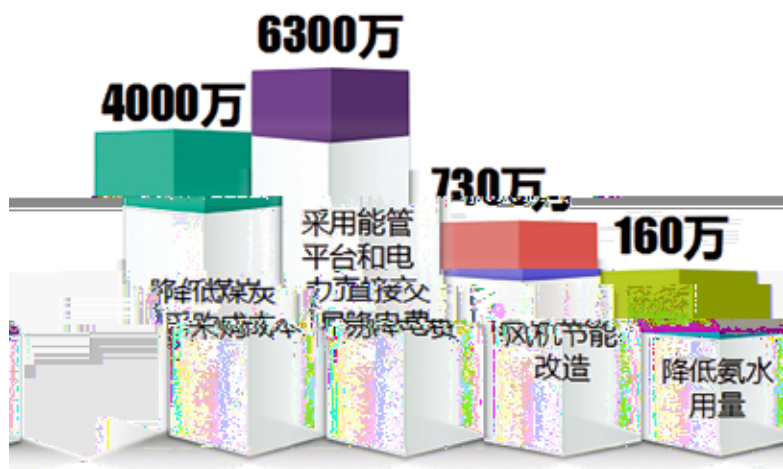
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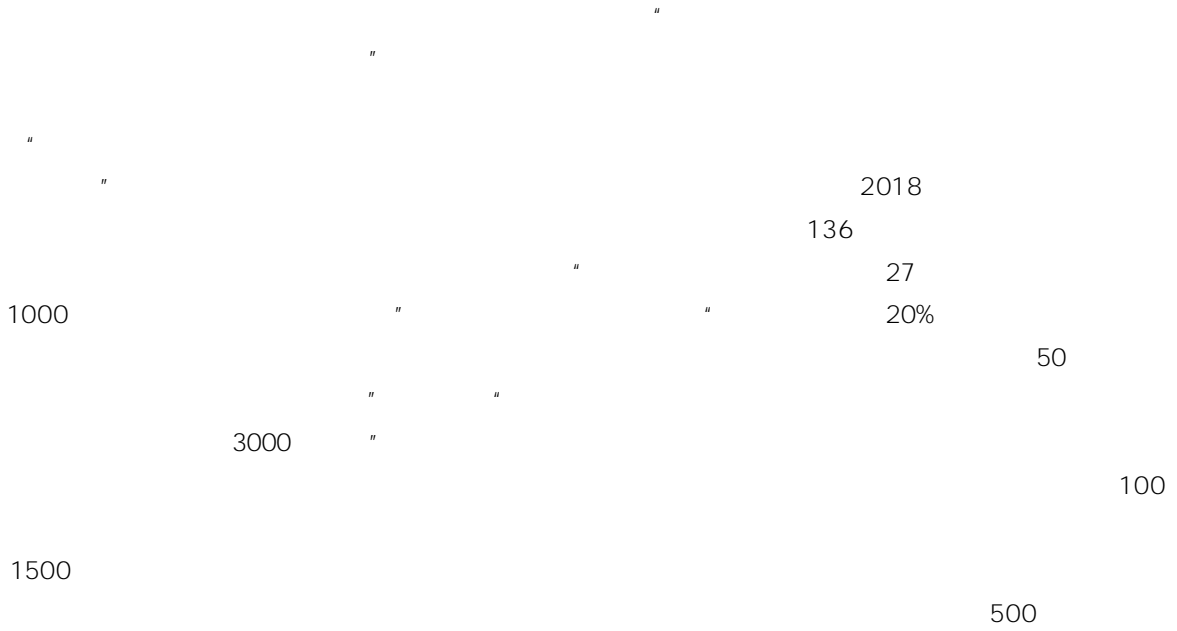
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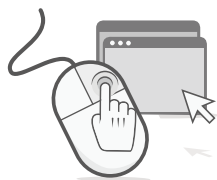
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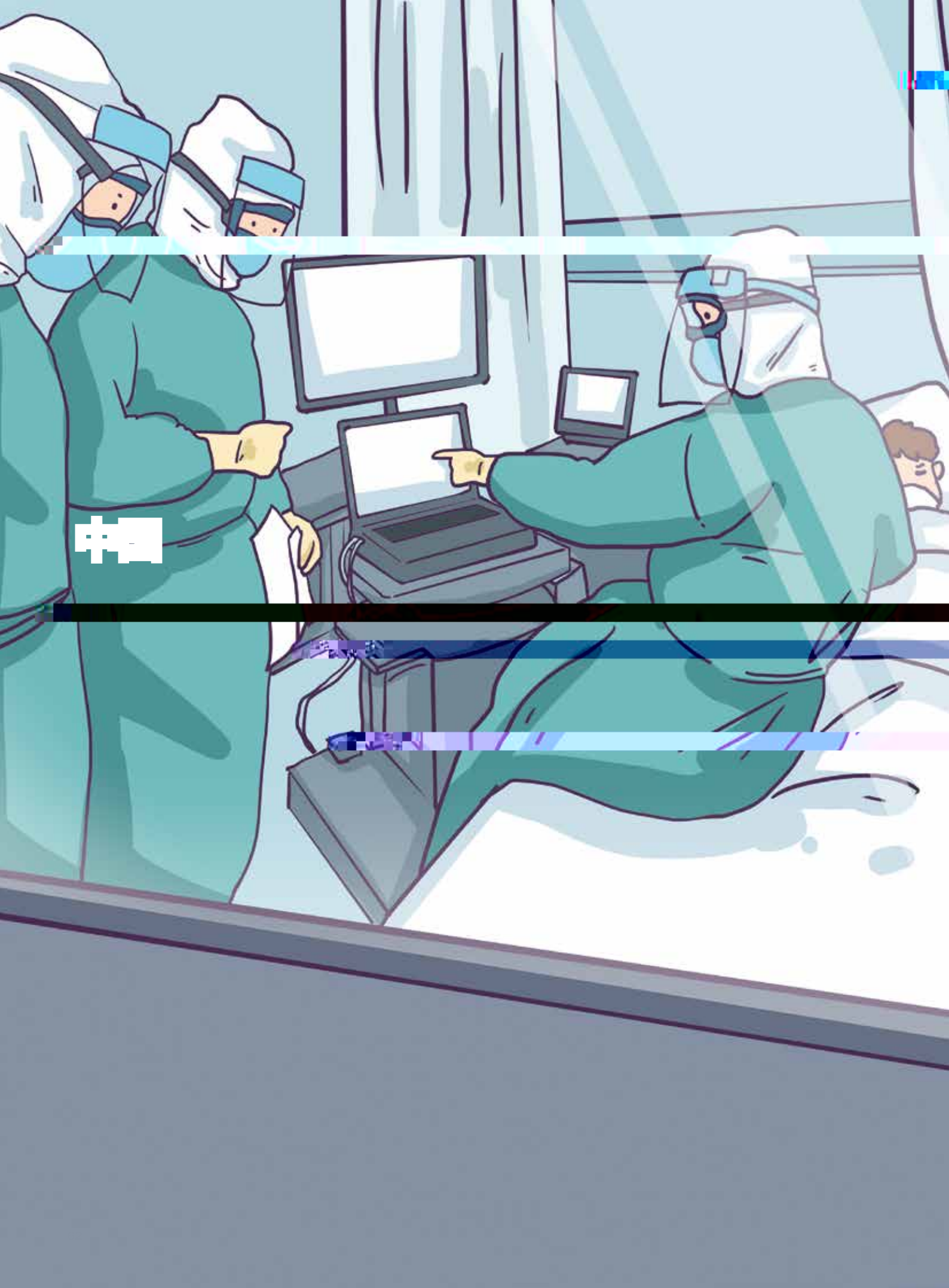
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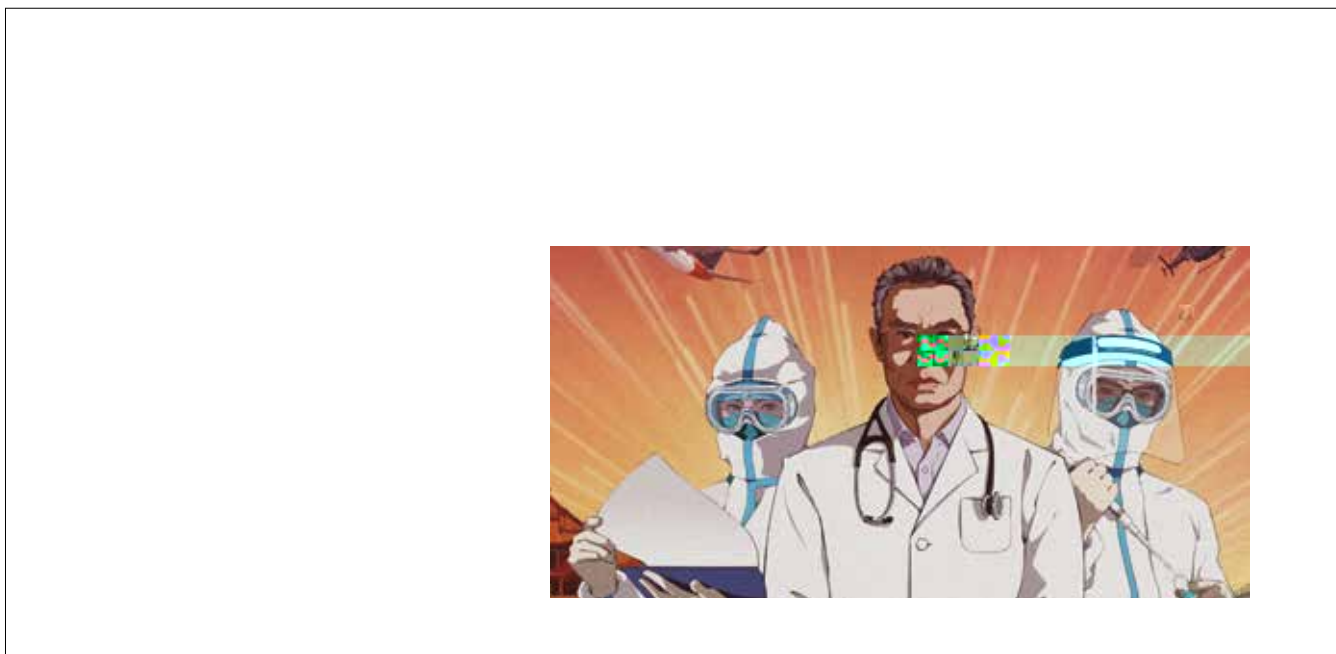
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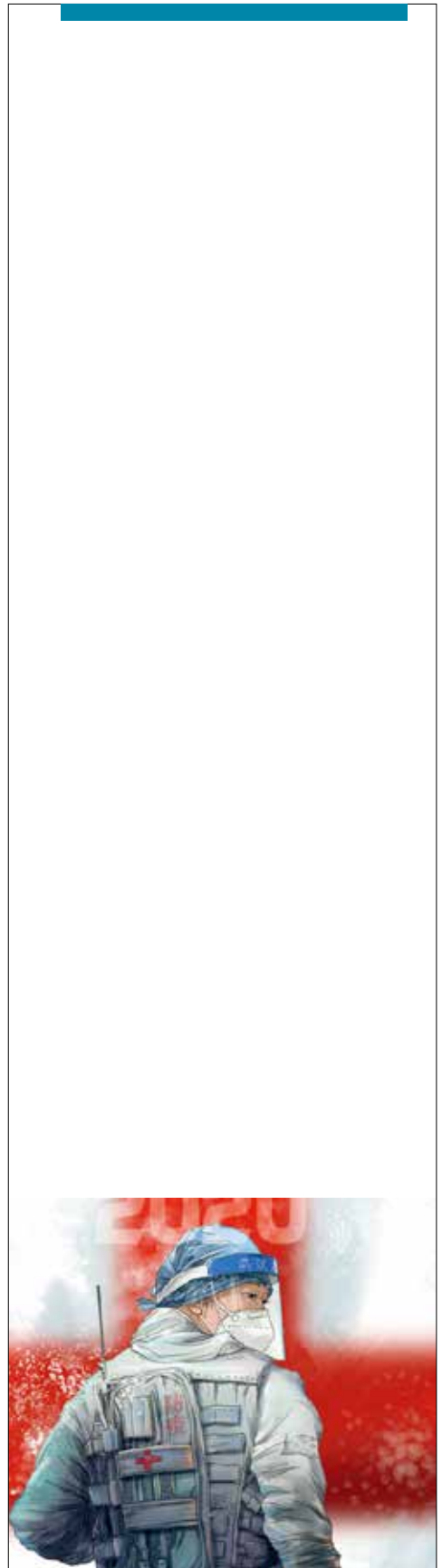
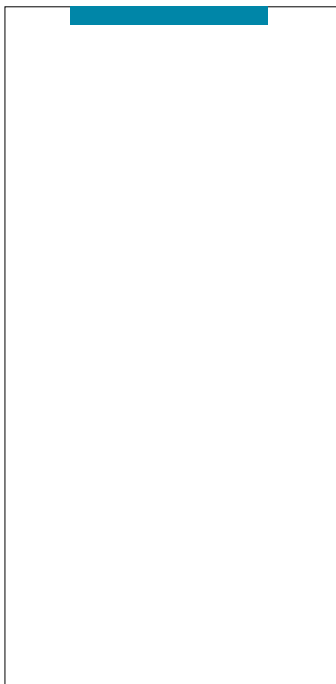
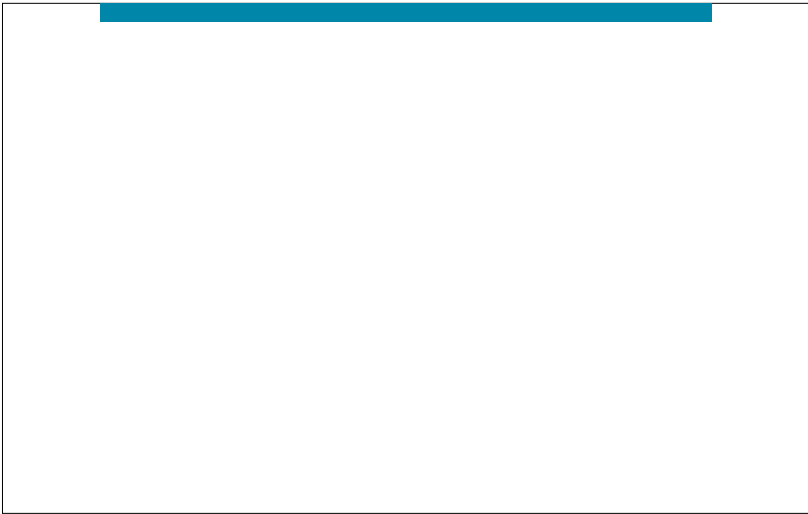
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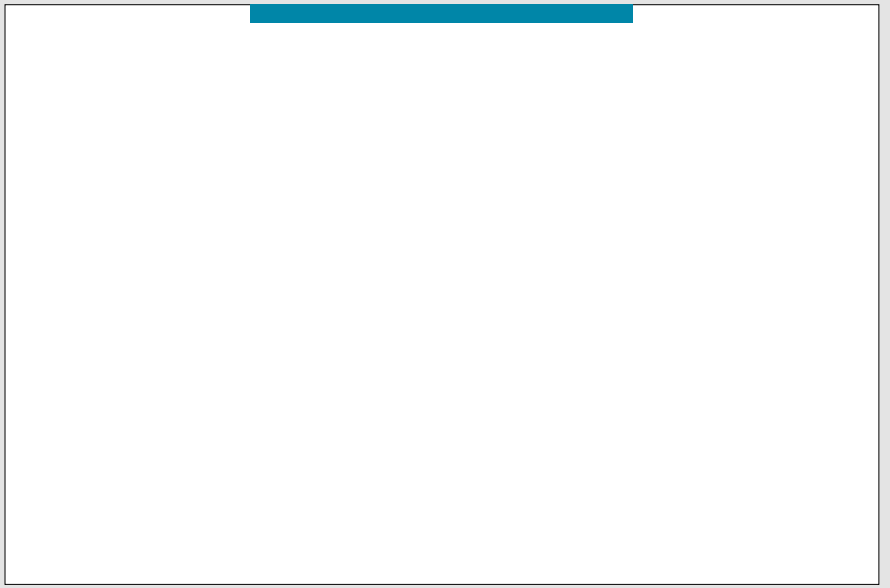
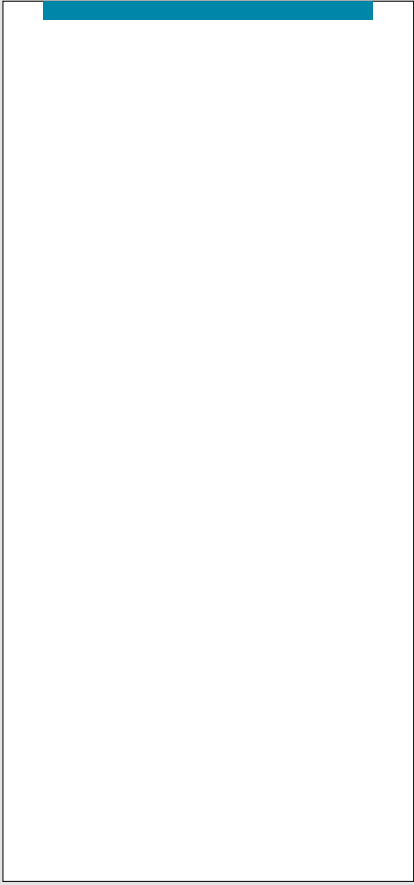
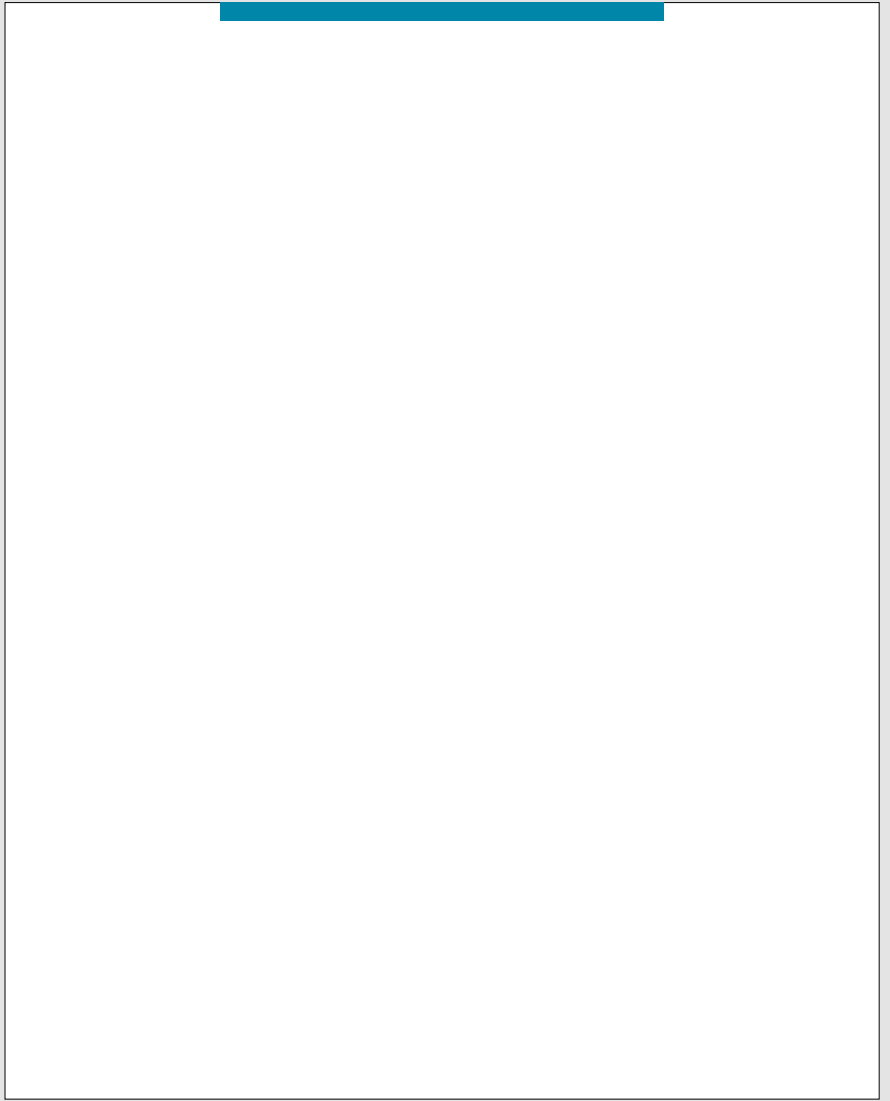
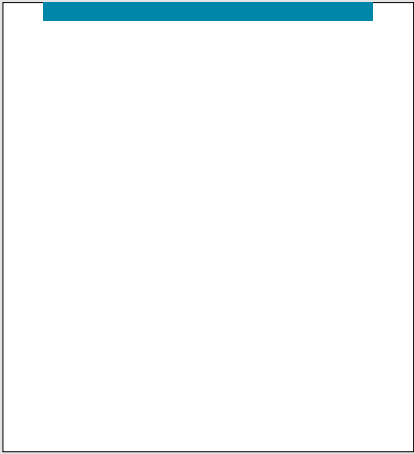
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中国









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疫情就是命令 防控就是责任。

戴上口罩和手套 做好防护大家好

王秋良