

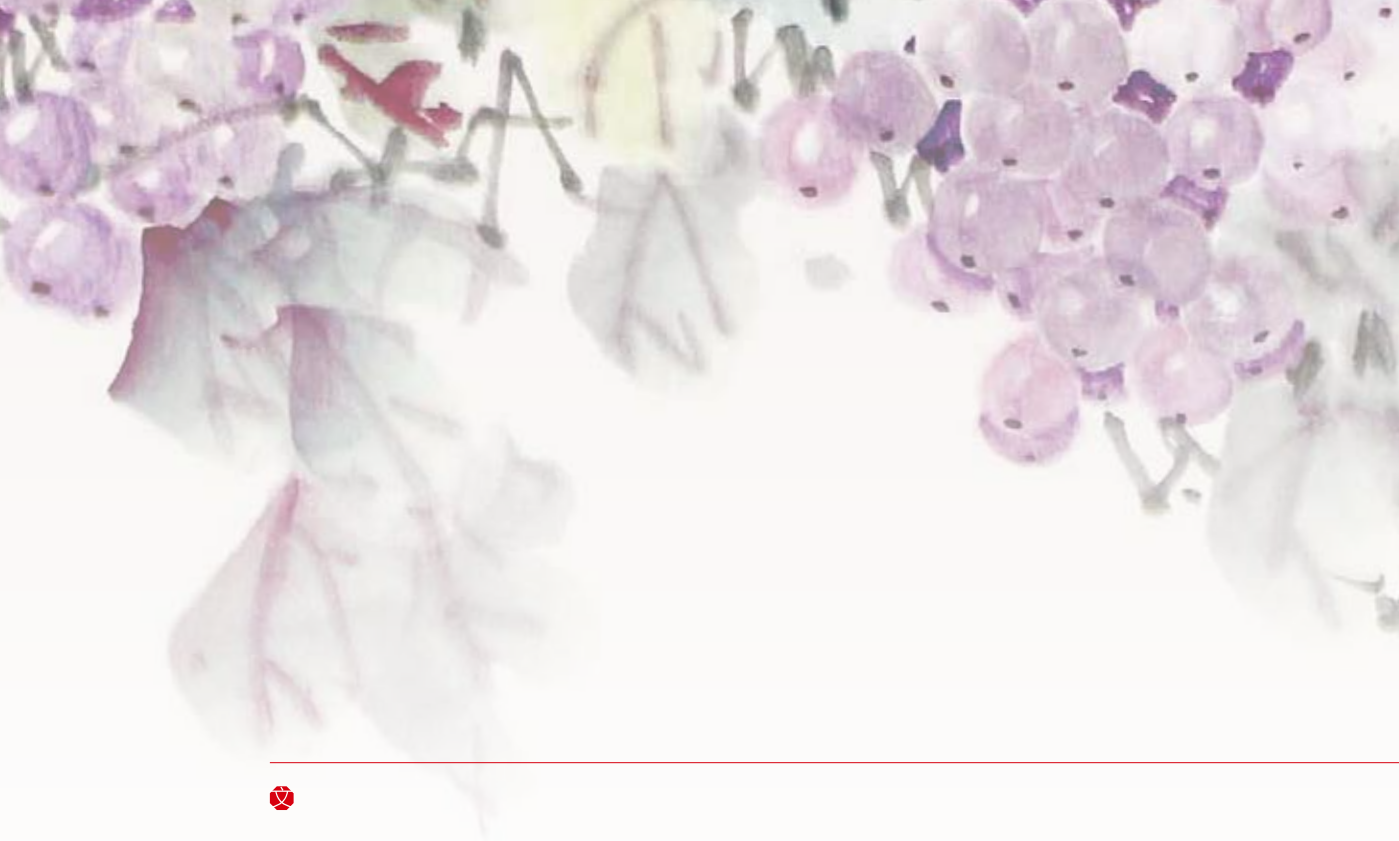
中国建材悦视界



以史为鉴 勇毅前行

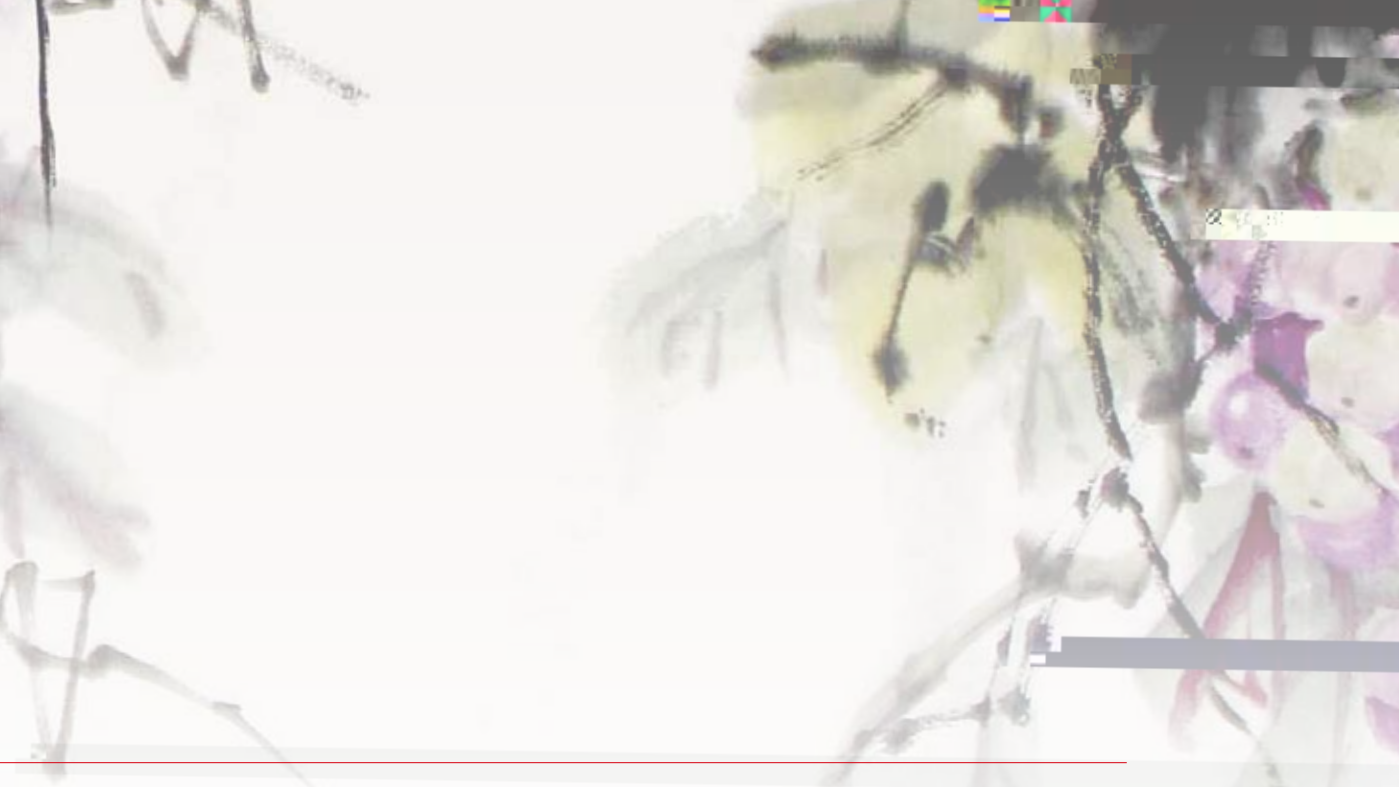


Solara 4 220MW



1922

70



50 “ ” 50

20 “ ” 10

11 “ ”

11 3

“

” 2020

8.5 TFT-

LCD

“ ”



Horizon

--- 52

Character

--- 56

Poverty Alleviation

--- 63

Salon

67

72

/

74

Record

84

Read

89

Happy

100 93

93

94

a



生命高于一切
安全是最大的效益

祁连山

交通引领 科技赋能
创新驱动 循环利用

祁连山



11 8 11

11



“ ”

“ ” “ ” “ ” “ ”

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" "

500

1- 10

20%

1922

70

“ ”

LCD / 8.5 TFT-

65%

A





01



“ ”
“ ” “ ” “ ”

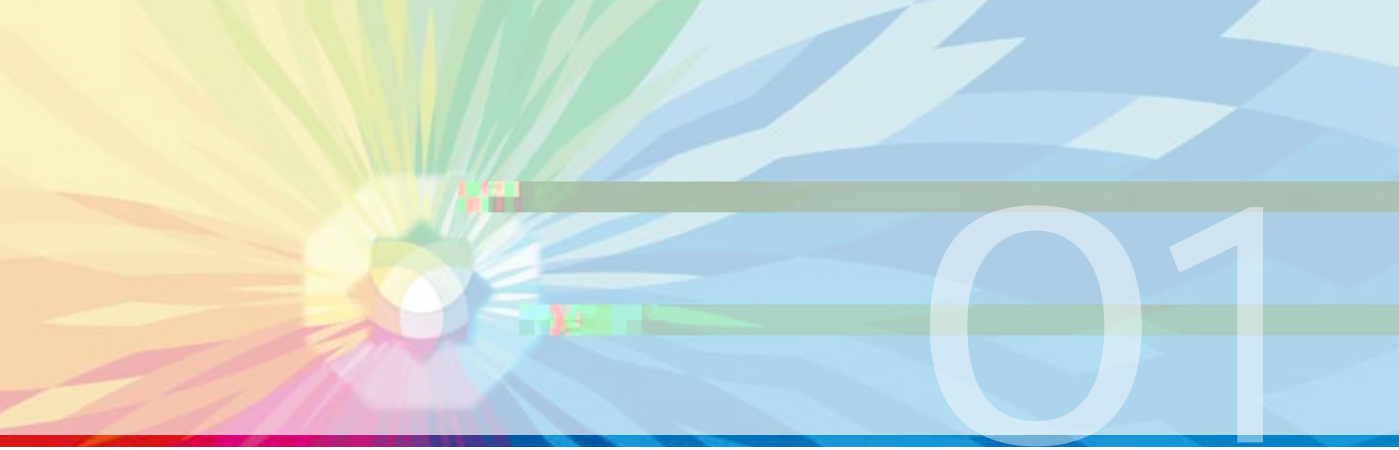
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G D P

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02



1921

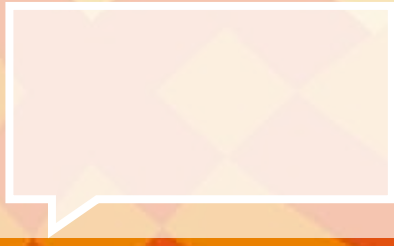
5

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03

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2021

2022

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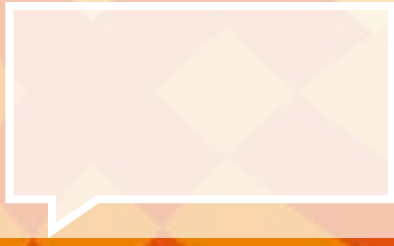




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"4335"









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3

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150

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500

327

177

150

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9



500

177

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2016

" 1345"

150

5

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30

5

" "

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3.66

188

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5

65.2



2 " 4335"

5

11%

42%

3941

306

201





”

“ ”

281

1114

80%

18%

2020

361

1529

6000

“ 1+1=2”

“ ”

“ ”

“ ”

“

”

“





10%

9 15

2016

2019

" "

2016

33

+

"

50

A 3

2021

A -

A

"

2004—2020

49.5%

30%

30%

29.18%



1

" " " " " " " "

" "

" " " " " 9



" 3 4 6 4 10

150 359 36 4

133 " " " " "

LCD 8.5 TFT- 19.8%

CR 929

" "

2.0 50.3

7 699%



2

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" 30

50

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300

1.4

2

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32

20

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1011

427

3 " " "

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2021

2021 " " 10

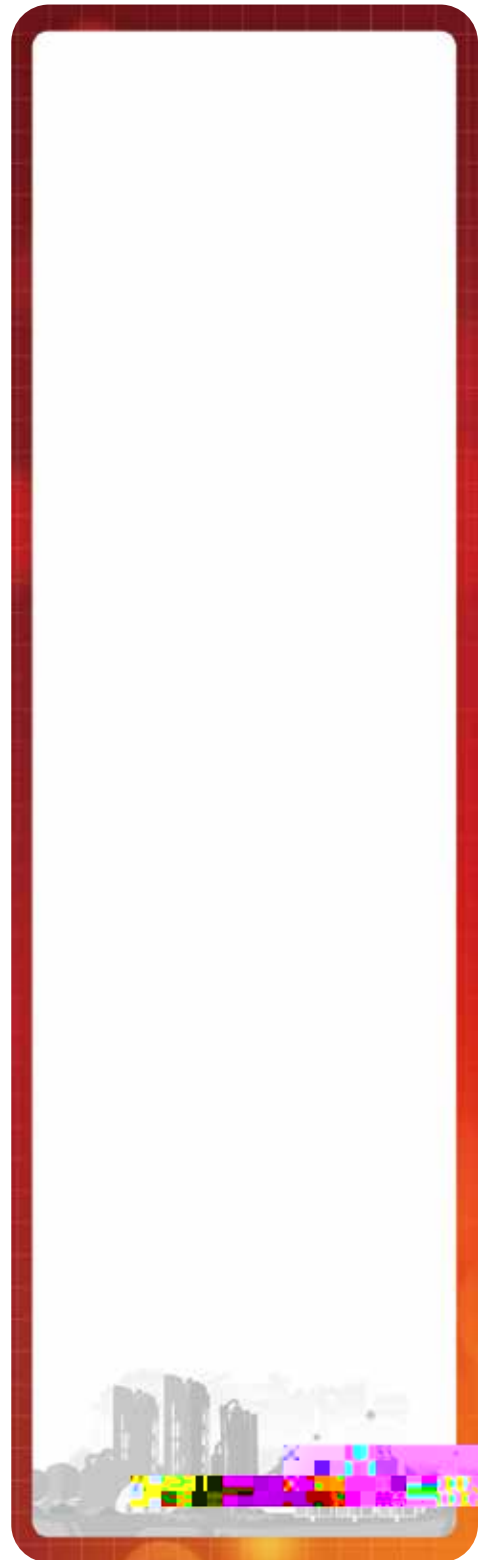
" " 5
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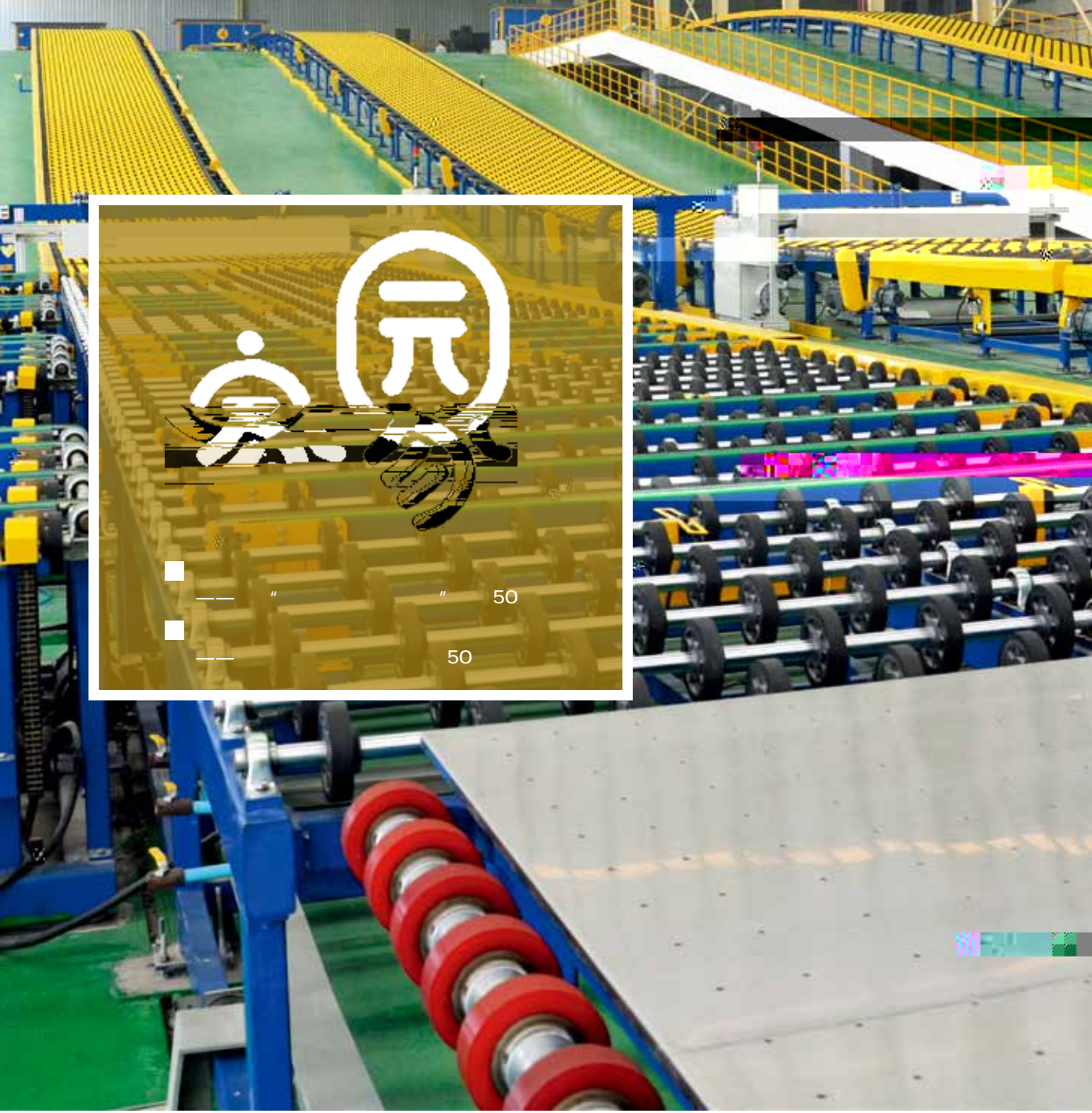
1000

2000 "

16 " 5

340







1956



650 /

100

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01



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1956

1971 5



" " 1981 4
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1971

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02



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2015 9
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400

400 500

600

2007

2014

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2007

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" 3 1"

2021 1- 6

0.12 1.1

600 /

650 /

7877

5.91%

2020

36.86

53.68 % 4.09

23.7

0.2

1.5 15mm

10

2021

2019 4

20.31

67.50%

2020 4

3.51

3.18

ITO

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1991 9 20 "

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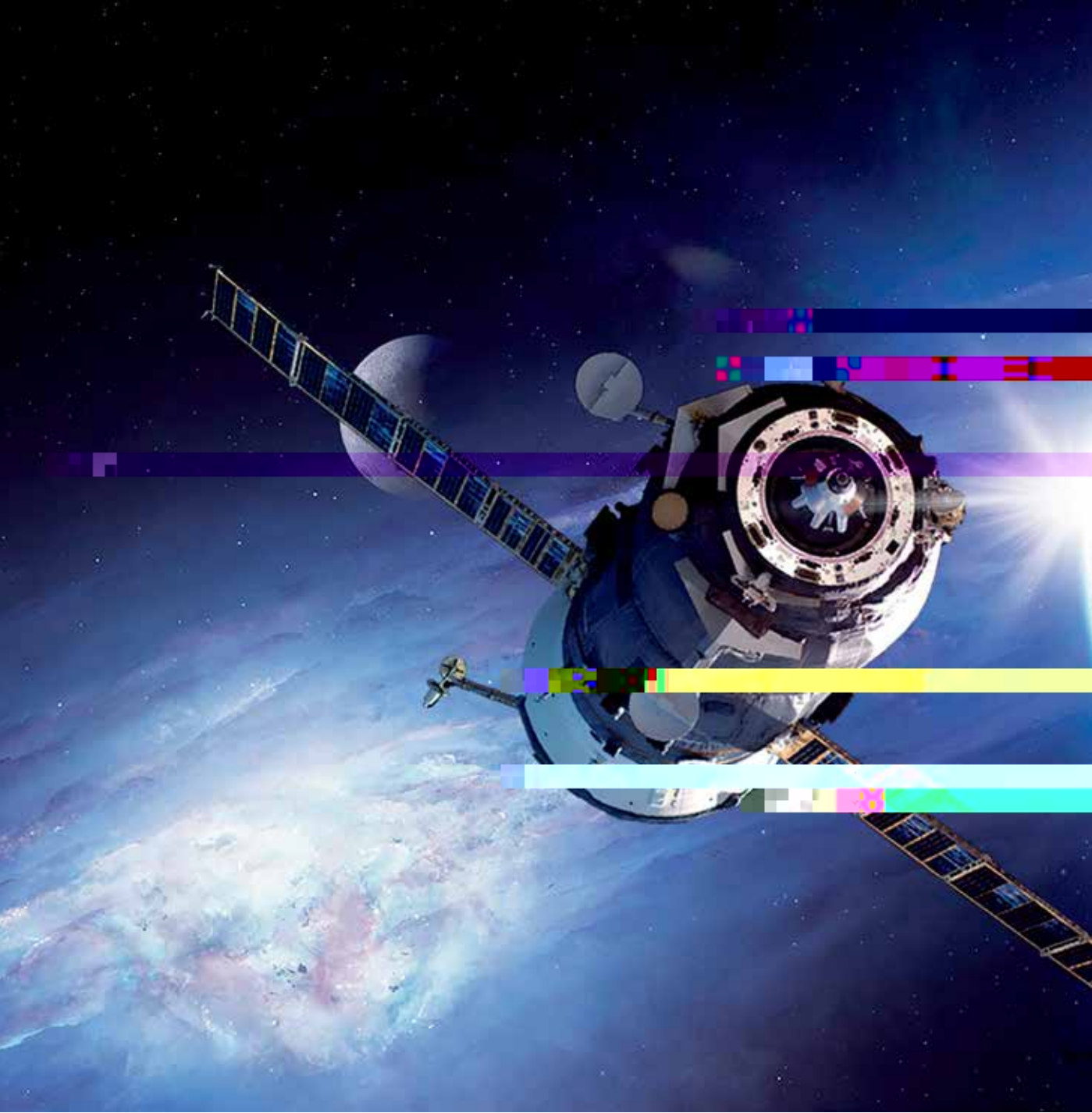
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2021 10
50 1970 9





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1971 10

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1600

2700

1974

1984

1985

1978

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ISO/TC 206

ZrO₂

1983

" " " "



02

1978

1988

1978

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50%

40
100

1982



03



50
20
2010

1999



" "

10 " "

10
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2000

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3.5

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9

30



3个
成长产业

- 陶瓷透波材料
- 陶瓷防隔热材料
- 陶瓷膜材料



- 先进陶瓷关键原材料
- 3D成型+生物陶瓷
- 新能源材料

3个
培育产业

3

3D

3D

04



2021

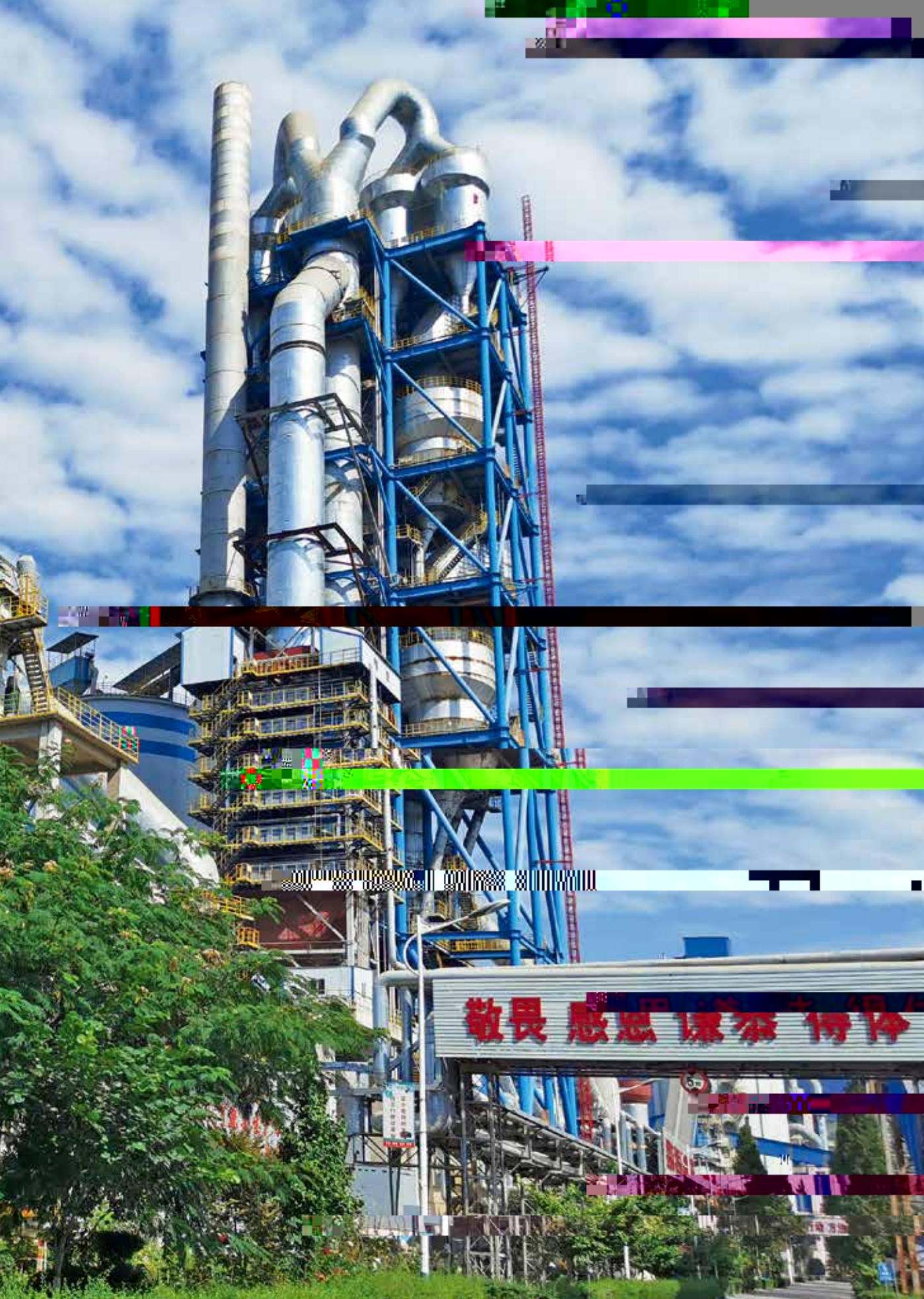
" 4335"

" 133"

3D +

2021



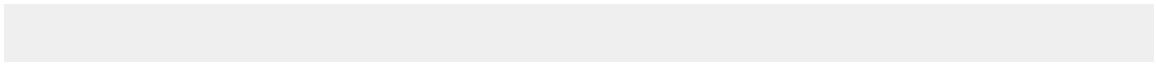




2019

3

3



" "

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4000

1500

5500

100

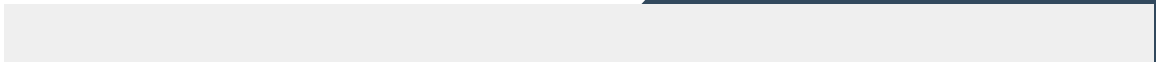
" "

A /

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O - MBR

.....



700

0.5kg/t

80mg/m³

700

3.74



4

"

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6+7.5MW

100

8000

30%

120
2x 180m³/h
2021 11

2020

1.3 /

7 / 1000

100%

17.27%

3500



600

2015

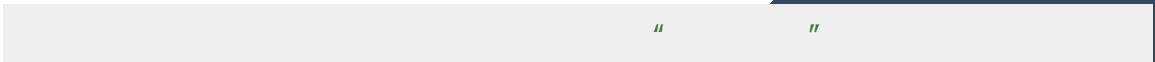
2019

" 2018

" 2021

7 28

3038



"

" "

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" 2020-2021

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" 7+5"

2019

3

2020

100

3500

10

100%

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" " 2019

2021

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2003

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2020 6

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2005

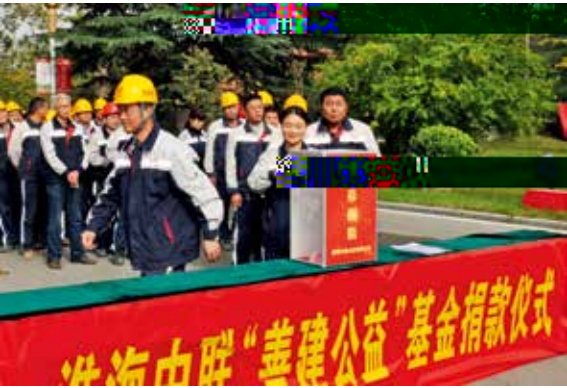
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1 2

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2020

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80

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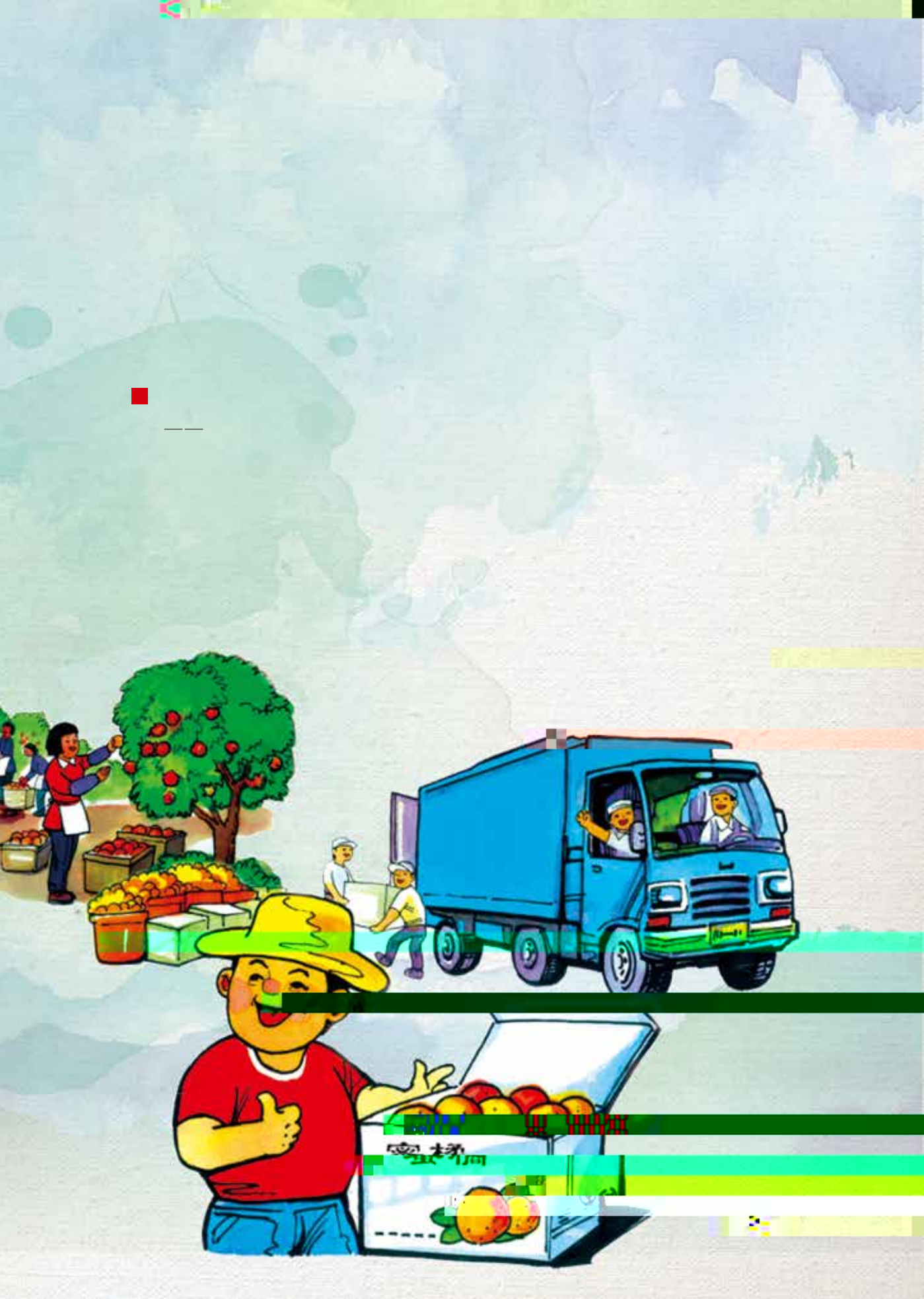
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2016

2016 6 2018 6 ”

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2016



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3444

2017

2017

2016

2017

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8591

870

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100

300

500



2017

1

3

135

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322

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A traditional Chinese ink and wash painting of a pond. The scene is dominated by large, vibrant green lotus leaves with detailed vein patterns. In the upper center, a large, light pink lotus flower is in full bloom, its petals delicately rendered with soft washes. Below it, a kingfisher bird with brilliant blue and orange plumage is perched on a yellowish-green lotus seed pod. The background shows more lotus leaves and stems, creating a sense of depth. The overall style is characteristic of traditional Chinese landscape painting, emphasizing naturalistic detail and harmonious color.

沙龙

SALON



冯延伟



“ ”

“ ”



44

44

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44

44

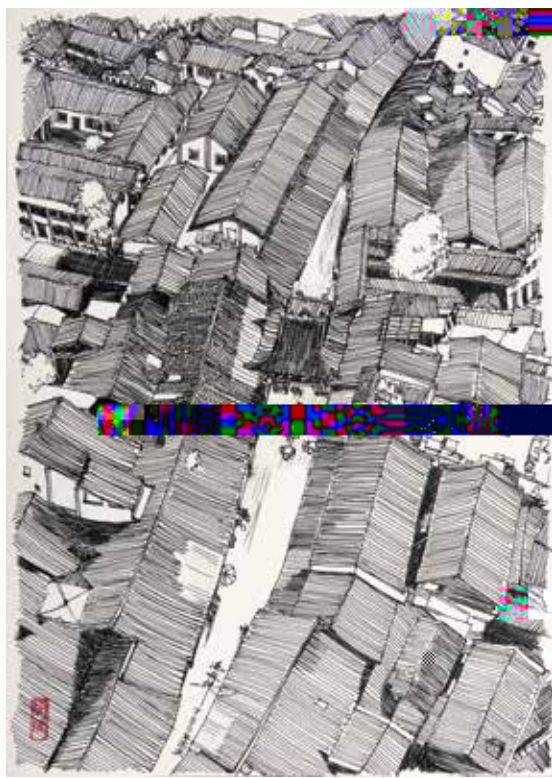
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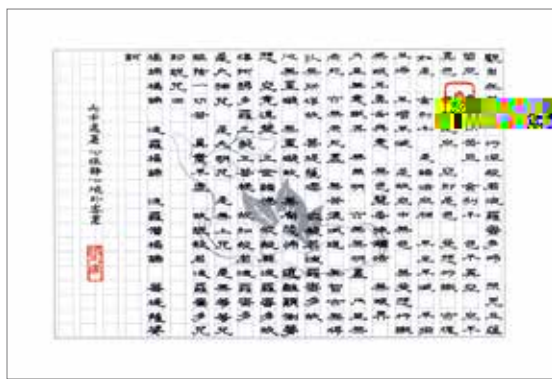






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“ ” “ ”





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創新自強
馳而不息
打造世界
一流企業

為中國建材集團題
玉書

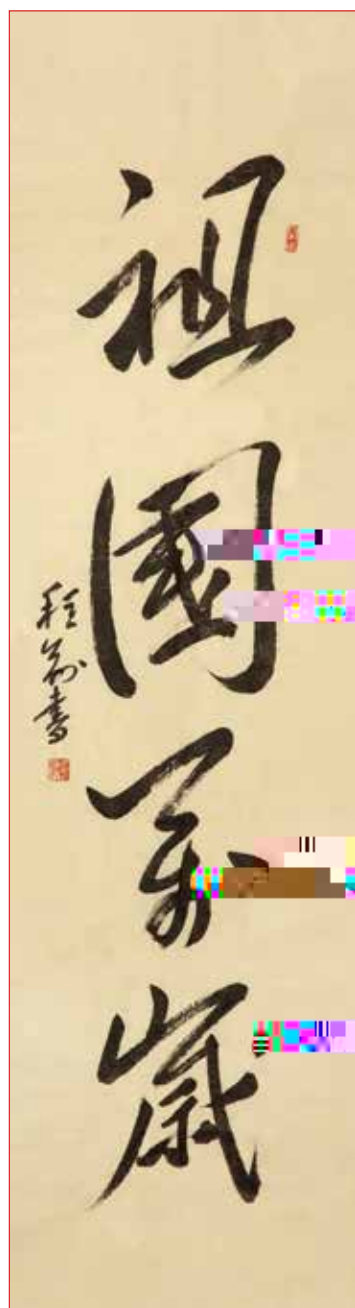
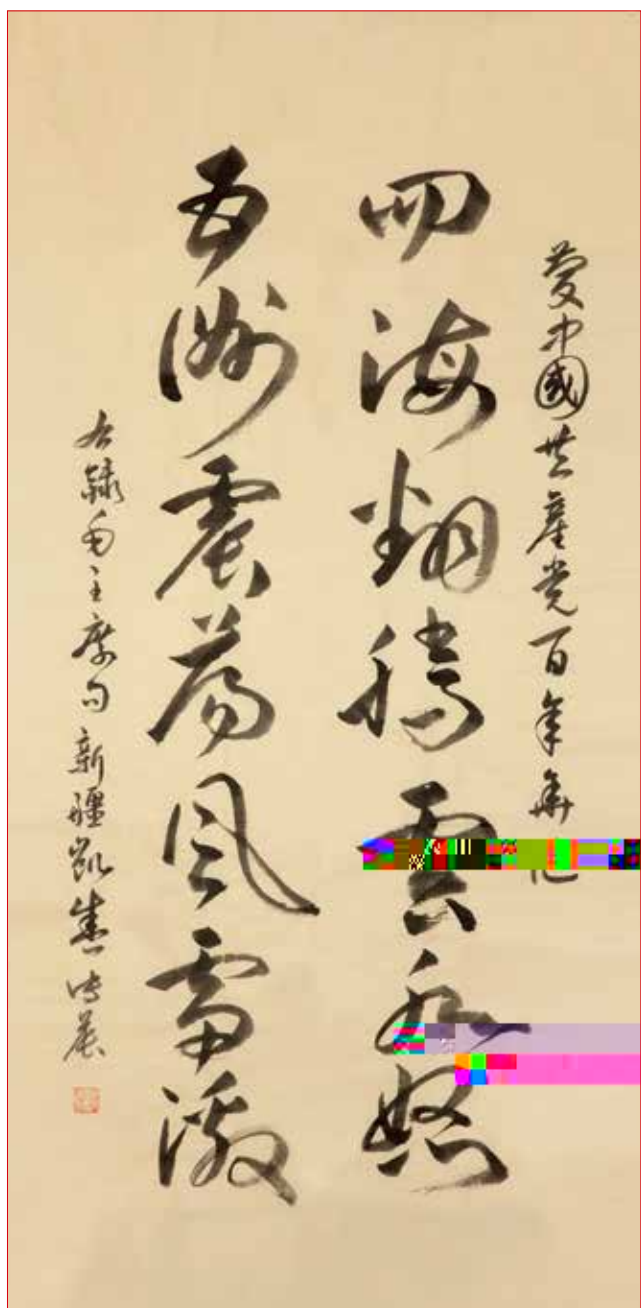


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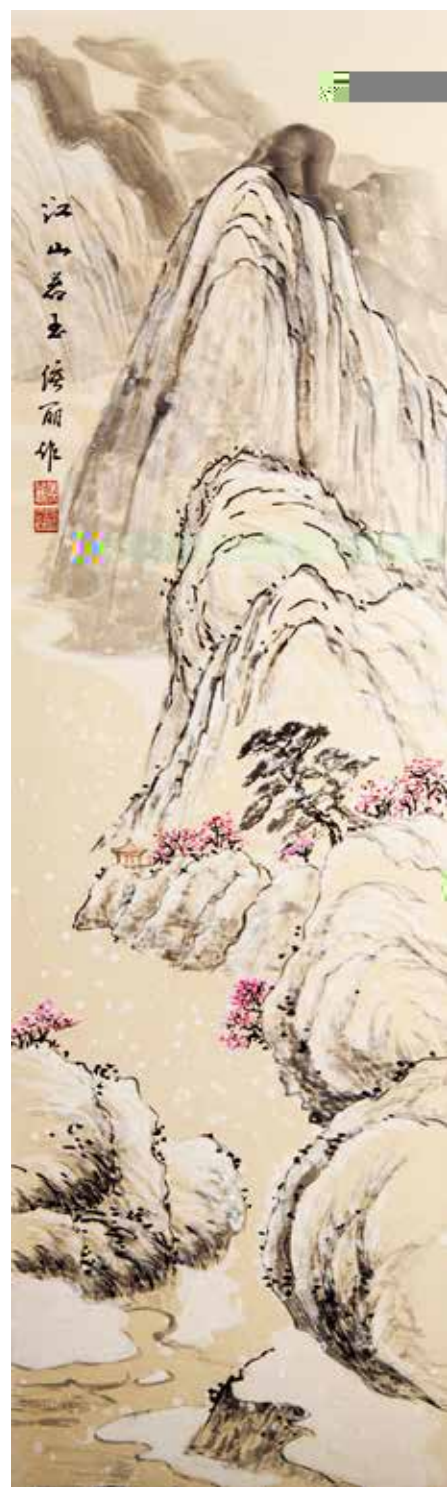


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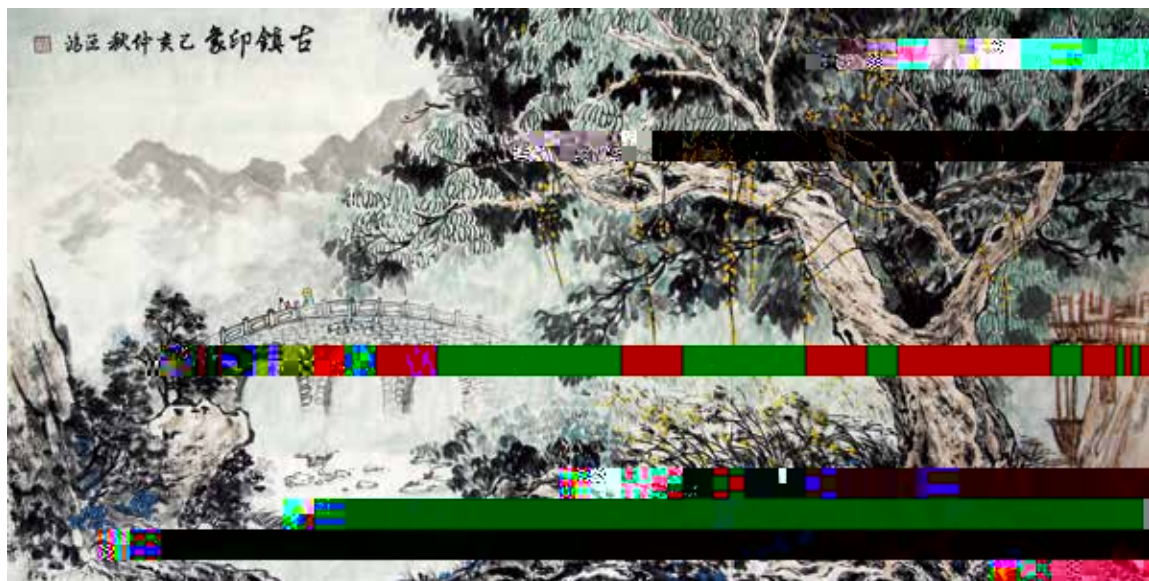


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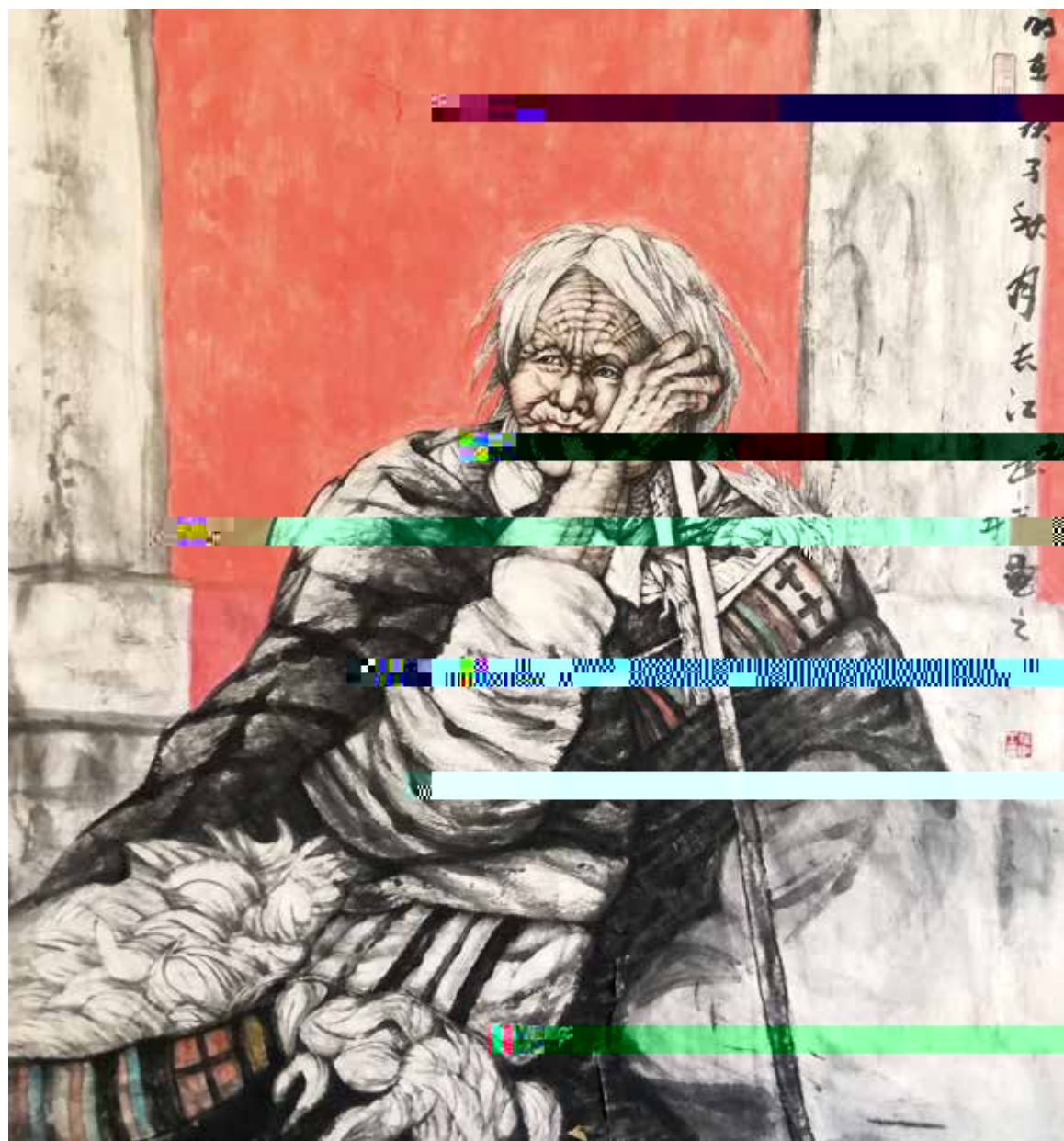


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中材安徽水泥有限公司



/





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/



KPI

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APEC
2018

60%

APEC

53%

" Morning Check"





" BNBM BNBM "

N 95

4

300

60

" "



“ ” ”

230

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“ ” ” ”

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书香

中国
建材



强文化之根 担文化使命



5000

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50





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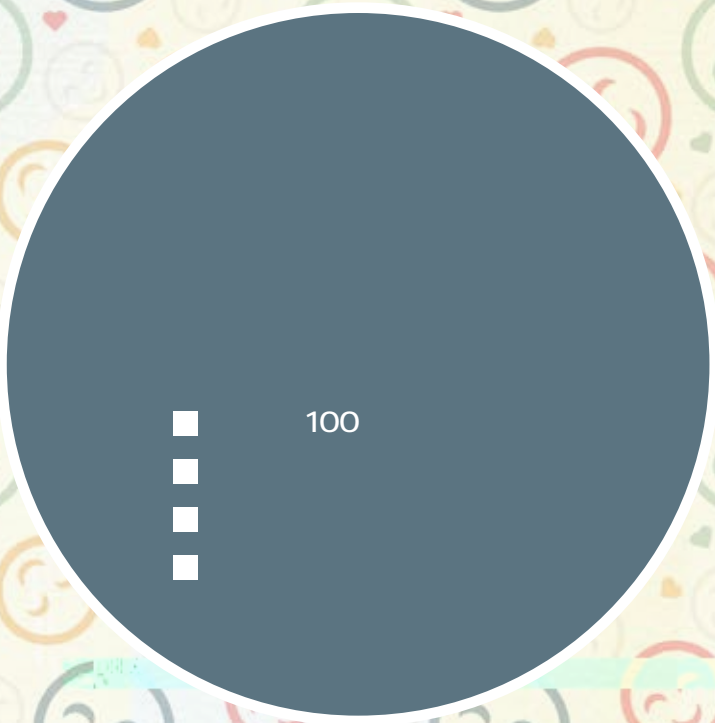
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100





颂建党100周年



观看电影《长津湖》有感
血战



劳动者之歌

父亲

(组诗)

蔓









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